

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
696 mn	▲ 1.89%	1,556 mn	▲ 1.72%	208 mn	▲ 1.53%	207 mn	▲ 2.45%	929 mn	▲ 2.25%
103,274.9	1,917.58	65,022.01	1,101.58	31,969.36	481.10	152,206.9	3,634.36	44,373.30	977.05

Market Summary

The stock market on Monday opened on a bullish note, surpassed 103,000 mark for the first time and concluded the session in the green zone amid lower inflation readings for November and a probable policy rate cut. The Benchmark KSE-100 index made an intra-day high and low at 103,386.46 (2,029.14 points) and 101,921.20 (563.88 points) respectively while closed at 103,274.94 by gaining 1,917.62 points. PKR in today's interbank appreciated by Rs 0.0765 against USD and closed at Rs277.9735. The value of shares traded during the day was Rs47.087 billion. Market capitalization stood at around Rs13.105 trillion. Overall, trading volumes for the day increased to 1,555 million shares compared with Friday's tally of 914 million. WTL was the volume leader with 213.5 million shares, gaining Rs0.09 to close at Rs1.46. It was followed by CNERGY with 196.9 million shares, gaining Rs1 to close at Rs5.72 and FFL with 68.3 million shares, gaining Rs0.96 to close at Rs13.62.

Volume Leaders ('000)

WTL	213,515
CNERGY	196,907
FFL	68,326
KEL	66,213
SSGC	65,264
BOP	61,289
HASCOLDEF	49,269
PIBTL	46,902
FCCL	31,910
PACE	29,484

Gainers (PKR)

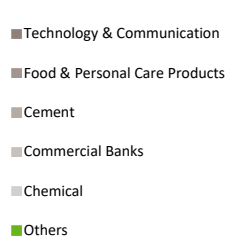
FPJM	3.74	0.66
CNERGY	5.72	1.00
ESBL	7.00	1.00
ASCDEF	8.10	1.00
MDTL	2.53	0.30
ICCI	8.54	1.00
DWSMDEF	6.50	0.74
FECM	6.46	0.72
DEL	9.20	1.00
TCORPCPS	6.95	0.70

Losers (PKR)

TSMF	-7.49	
SSML	-0.68	8.61
TATM	-3.51	46.48
OBOY	-0.70	9.81
PREMA	-1.66	24.94
IMS	-4.07	61.23
CWSMDEF	-4.04	74.48
GEMSPNLXB	-0.69	13.01
UCAPM	-0.15	3.17
TPLRF1	-0.57	12.59

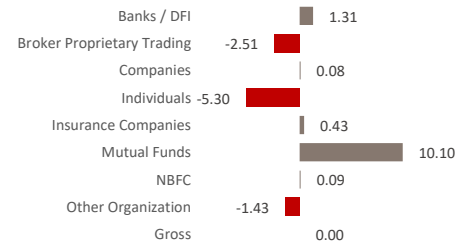
Source: PSX

Overall Sector Turnover (%)

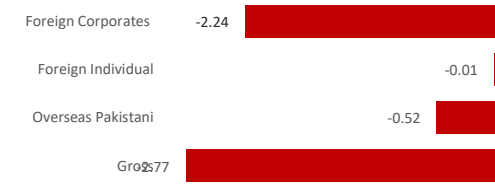


Source: PSX

LIPI (USD'mn)



FIFI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.13	-0.07	1.42	-0.01	0.85	0.09	0.01	-0.36	0.14	-0.63	1.31
	Broker Proprietary Trading	0.37	-0.14	-0.07	-0.21	-1.00	-0.36	-0.08	-0.22	-0.12	-0.67	-2.51
	Companies	-0.84	0.82	-0.26	-0.01	0.41	0.50	-0.45	-0.21	-0.14	0.26	0.08
	Individuals	-0.86	-1.87	-0.91	0.34	-0.57	-1.00	-0.15	0.38	-0.30	-0.38	-5.30
	Insurance Companies	0.33	-0.42	0.13	0.00	-0.00	-0.16	0.04	0.00	0.02	0.49	0.43
	Mutual Funds	1.68	1.44	0.80	0.07	2.97	1.35	0.64	0.01	0.17	0.97	10.10
	NBFC	0.06	0.00	0.00	0.00	0.00	-0.01	0.01	-0.01	-0.00	0.03	0.09
	Other Organization	-0.13	0.11	-0.02	-0.02	-1.61	0.06	0.08	-0.01	-0.00	0.10	-1.43
LIPI Total	0.48	-0.14	1.10	0.17	1.05	0.47	0.10	-0.41	-0.23	0.19	2.77	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.01	0.19	-1.33	-0.03	-1.08	-0.36	-0.04	0.46	-	-0.07	-2.24
	Foreign Individual	-0.00	-0.00	-0.00	-	-	-0.00	-	0.00	-	-	-0.01
	Overseas Pakistani	-0.48	-0.05	0.23	-0.14	0.03	-0.11	-0.06	-0.05	0.23	-0.12	-0.52
	Total	-0.48	0.14	-1.10	-0.17	-1.05	-0.47	-0.10	0.41	0.23	-0.19	-2.77

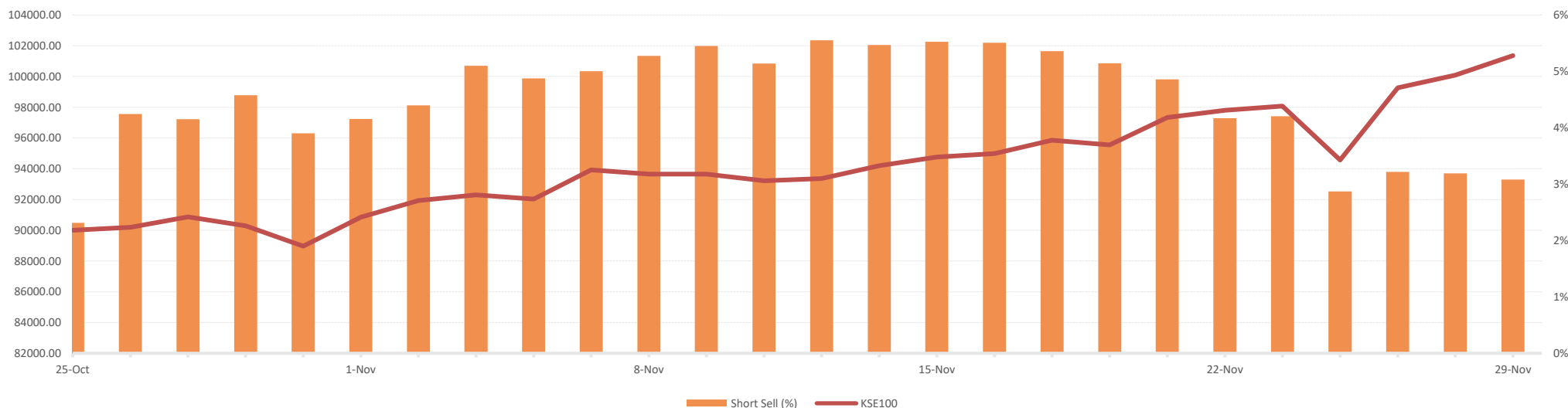
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	02/Dec/24	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	1,000,000	-	4.18	1,000,000	4,180,000
2	02/Dec/24	SIEM	Adnan Afridi	Non-Executive Director	1,000	-	1,499.90	1,000	1,499,900
3	29/Nov/24	SANSM	Haji Khuda Bux	Executive Director	522,584	-	20.00	522,584	10,451,680

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, November 29, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-DEC	426	54.10%	0.09%	70	504.8% ▲
EPCL-DEC	401	40.32%	0.18%	401	0.1% ▲
ATRL-DEC	390	37.73%	0.92%	288	-
YOUW-DEC	153	28.00%	0.20%	152	0.7% ▲
DGKC-DEC	1,067	25.10%	0.49%	1,033	3.4% ▲
HUMNL-DEC	801	18.51%	0.14%	136	491.0% ▲
PSO-DEC	571	17.55%	0.27%	682	16.3% ▼
PIAHCLA-DEC	2,180	17.23%	1.15%	2,588	15.8% ▼
SEARL-DEC	839	17.18%	0.33%	554	51.5% ▲
SSGC-DEC	3,189	16.86%	1.03%	1,258	153.4% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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